FORM D



UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

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OMB APPROVAL

3235-0076

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April 30, 2008

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Name of Offering (check if this is an amendment and name has changed, and indicate Limited partnership interests in Invenio Partners, LP	e change.)
Filing under (Check box(es) that apply): ☐ Rule 504 ☐ Rule 505 ☒ Rule 506 Type of Filing: ☒ New Filing ☐ Amendment	Section 4(6) ULOE
A. BASIC IDENTIFICATION DATA	
Enter the information requested about the issuer	
Name of Issuer (check if this is an amendment and name has changed, and indicated invenio Partners, LP	e change.)
Address of Executive Offices (Number and Street, City, State, Zip Code) 142 West 57th Street, 18th Floor, New York, New York 10019	Telephone Number (Including Area Code) 212-920-2955
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)	Telephone Number (Including Area Code)
Brief Description of Business Private investment company that seeks to profit through investments in securities Type of Business Organization	and other instruments ODOCCOOLD
☐ corporation ☐ limited partnership, already formed ☐ other	/ / / / / /
business trust limited partnership, to be formed	(please specify): NOV 0 5 2007
Actual or Estimated Date of Incorporation or Organization: MONTH YEAR	Actual Estimated HOMSON riation for State:
General Instructions	
Federal: Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6) When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deer (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the States registered or certified mail to that address.	ned filed with the U.S. Securities and Exchange Commission
Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.	
Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any cosigned copy or bear typed or printed signatures.	ppies not manually signed must be photocopies of the manually
Information Required: A new filing must contain all information requested. Amendments need only report the name of the requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the A Filing Fee: There is no federal filing fee.	
State: This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in this form. Issuers relying on the ULOE must file a separate notice with the Securities Administrator in each state where sa payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. With state law. The Appendix to the notice constitutes a part of this notice and must be completed. ATTENTION	les are to be, or have been made. If a state requires the
Failure to file notice in the appropriate states will not result in a loss of the federal appropriate federal notice will not result in a loss of an available state exemption u filing of a federal notice.	
Potential persons who are to respond to the collection	of information

contained in this form are not required to respond unless the form displays

a currently valid OMB control number.

A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
 - Each promoter of the issuer, if the issuer has been organized within the past five years;
 - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
 - Each executive officer and director of corporate issuers and of corporate general managing partners of partnership issuers; and
 - · Each general and managing partnership of partnership issuers.

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Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	Executive Officer	☐ Director	☑ General and/or Managing Partner
Invenio Advisors, LLC					
Full Name (Last name first, i	individual)				
142 West 57th Street, 18					
Business or Residence Addr	ess (Numbe	er and Street, City, State, Zip	Code)		
Check Box(es) that Apply:	Promoter	Beneficial Owner	☑ Executive Officer	Director	General and/or Managing Partner
Norman Cohen					
Full Name (Last name first, i	findividual)				
142 West 57th Street, 18	3th Floor, New Yo	ork. New York 10019			
Business or Residence Addr		er and Street, City, State, Zip	Code)	1.0	- 1
Check Box(es) that Apply:	Promoter	Beneficial Owner	☐ Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i	f individual)				
Business or Residence Addr	ess (Numbe	er and Street, City, State, Zip	Code)		
	(**************************************		,		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i	f individual)				· -
Business or Residence Addi	ress (Numbe	er and Street, City, State, Zip	Code)		
	•				
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or
Chook Dox(ob) that? ppi).				_	Managing Partner
Full Name (Last name first, i	f individual)				
T di Name (Last name inst, i	i marviadar)				
Business or Residence Add	roce (Numb	er and Street, City, State, Zip	(Code)		
Business of Residence Addi	ess (Number	er and Street, Oity, State, Zip	, Code)		
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	Director	General and/or
Check Box(es) that Apply.		belieficial Owner			Managing Partner
Full Name (Last name first, i	if individual)			,	
ruii Name (Last name ilist, i	i maividual)				
Business or Residence Add	ress (Numbr	er and Street, City, State, Zip	Code)		
	•	•• ••	•		
					
	(Use blank :	sheet, or copy and use additi	onal copies of this sheet, as ne	cessary.)	

				В.	INFORMA	TION ABO	OUT OFFE	RING				Na	
1. Has th	ne issuer so	old, or doe	s the issue Ansv	r intend to wer also in	sell, to non Appendix,	-accredited Column 2,	d investors , if filing und	in this offe der ULOE.	ring?		Yes 🗍	No ⊠	
2. What is the minimum investment that will be accepted from any individual?									. \$ <u>1,000,0</u>	00			
3. Does	3. Does the offering permit joint ownership of a single unit?									Yes ⊠	№		
comm offerii and/o assoc	4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchases in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.												
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N/A			/\\	d Ot	-4 034 0		- d n \						—
Business	s or Reside	ence Addre	iss (Numbe	er and Stree	et, Oity, S	itate, zip C	ode)						
Name of	f Associate	d Broker o	r Dealer										
States in	n Which Pe	rson Listed	d Has Solic	ited or Inte	nds to Soli	icit Purchas	sers						
	(Check "A	II States" o	r check ind	lividual Sta	tes)				• • • • • • •	• • • • • • •	☐ All Sta	ites	
[AL] [] [IL] [] [MT] [] [] [Ri] []	[AK]	[AZ]	[AR]	[CA]	[CO] [LA] [MM]	[CT] [] [ME] [] [YN] [] [YT] []	[DE] [MD] [NC] [VA]	[DC]	(M)] [(HO)]	[GA]	[HI]	[MÖ] [[PA] [
	ne (Last na			1	19-1	1							
N/A													
	s or Reside	ence Addre	ess (Numbe	r and Stre	et, City, S	itate, Zip C	ode)						
Name of	f Associate	d Broker o	r Dealer					·····					
States in	n Which Pe	rson Listed	d Has Solic	ited or Inte	nds to Sol	icit Purchas	sers						
	(Check "A	ll States" c	or check inc	lividuat Sta	ites)						☐ All S	States	
[AL]	[AK]	[AZ]	[AR]	[CA] [KY] [NJ]	[CO] [] [AM] [] [M] []	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC]	(FI)	[GA]	[HI]	[ID] [[MO] [[PA] [[PR] [
Full Nam	ne (Last na	me first, if	individual)										
N/A													
Busines	s or Reside	ence Addre	ess (Numbe	er and Stre	et, City,S	itate, Zip C	ode)						
Name of	f Associate	d Broker o	r Dealer										
States in	n Which Pe (Check "A		d Has Solic or check inc				sers				[]All S	States	
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O DESCRIPTION DRIVER OF THE COUNTY OF THE CO	S DBOCEEDS	
C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE Of 1. Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.	JF PROCEEDS	
Type of Security	Aggregate Offering Price	Amount Already Sold
Debt	\$ <u>0</u>	\$ <u>0</u>
Equity	\$ <u>0</u>	\$ <u>0</u>
☐ Common ☐ Preferred) Convertible Securities (including warrants)	\$0	\$ <u>0</u>
	_	_
Partnership Interests (See Exhibit A hereto)	\$ <u>100,000,000</u>	\$ <u>0</u>
Other (Specify	\$ <u>0</u>	\$ <u>0</u>
Total	\$100,000,000	\$ <u>0</u>
2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."	Number of Investors	Aggregate Dollar Amount of Purchases
Accredited Investors	<u>0</u>	\$ <u>0</u>
Non-accredited Investors	<u>0</u>	\$ <u>0</u>
Total (for filing under Rule 504 only)	<u>0</u>	\$ <u>0</u>
3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Type of offering	Type of Security	Dollar Amount Sold
	•	\$0
Rule 505	N/A	\$ <u>0</u>
Regulation A	<u>N/A</u>	\$ <u>0</u>
Rule 504	<u>N/A</u>	\$ <u>0</u>
Total	N/A	\$ <u>0</u>
4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
Transfer Agent's Fees		\$ <u>0</u>
Printing and Engraving Costs		\$ <u>2,000</u>
Łegal Fees	⊠	\$ <u>20,000</u>
Accounting Fees		\$ <u>8,000</u>
Engineering Fees		\$ <u>0</u>
Sales Commissions		\$ <u>0</u>
Other Expenses (identify) Various blue sky filing fees	⊠	\$ <u>5,000</u>
Total	⊠	\$ <u>35,000</u>

	C. OFFERING PRICE	, NUMBER OF INVESTORS, EXPENSES AND U	SE O	F PROCEEDS	
	b. Enter the difference between the aggre tion 1 and total expenses furnished in res	gate offering price given in response to Part C- Quonse to Part C - Question 4.a. This difference is	es-		\$ <u>99,965,000</u>
5.	for each of the purposes shown. If the amou	oss proceeds to the issuer used or proposed to be usent for any purpose is not known, furnish an estimate as total of the payments listed must equal the adjusted onse to Part. C- Question 4 b. above.	and		
	3. 5. 5. 5. 5. 5. 5. 5. 5. 5. 5. 5. 5. 5.			Payments to Officers, Directors, & Affiliates	Payments To Others
	Salaries and fees			\$	□ \$
	Purchase of real estate			\$	\$
	Purchase, rental or leasing and inst		\$	\$	
	Construction or leasing of plant build	dings and facilities		\$	
		ling the value of securities involved in this			
		ge for the assets or securities of another	· 🗀 :	\$	 \$
	Repayment of indebtedness			\$	\$
	Working capital			\$	⊠ \$99,965,000
				\$	□ \$
	, ,				
			П	\$	□\$
					\$99,965,000
		s added)	ш.	"——— ⊠ \$99,965,0	
	Total Fayments Listed (Column total	·		Δ ψ <u>οο,ουο,υ</u>	<u></u>
		D. FEDERAL SIGNATURE			·
fc	llowing signature constitutes an undertaking	signed by the undersigned duly authorized person. g by the issuer to furnish to the U.S. Securities and by the issuer to any non-accredited investor pursu	Exch	ange Commissio	n, upon written
	suer (Print or Type)	Signature	ite 10	7/29/200	ፓ ት'
N	ame of Signer (Print or Type) y: Invenio Advisors, LLC Its general partner	Title of Signer (Print or Type)			
В	y: Norman Cohen	Managing Member			

ATTENTION Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

		E. STATE SIGN	IATURE		 .		
1.	Is any party described in 17 CFR 230.262	presently subject to any di	squalification provis	sions of such rule?	Yes	No ⊠	
		See Appendix, Column 5,	for state response.				
2.	The undersigned issuer hereby undertake Form D (17 CFR 239.500) at such times		ministrator of any st	ate in which this notice	is filed, a	notice on	
3.	The undersigned issuer hereby undertake issuer to offerees.	es to furnish to the state add	ninistrators, upon w	ritten request, informati	on furnish	ed by the	
4.	The undersigned issuer represents that the Limited Offering Exemption (ULOE) of the of this exemption has the burden of establishments.	e state in which this notice i	is filed and understa	ands that the issuer clair			
	he issuer has read this notification and known dersigned duly authorized person.	ws the contents to be true a	and has duly caused	this notice to be signed	d on its be	half by the	
ls	suer (Print or Type)	Signature /		Date	1,1		
In	venio Partners, LP	I CHAM'S	10/21/200	7			
N	ame of Signer (Print or Type)	Title (Print or Type)					
В	y: Invenio Advisors, LLC						

Managing Member

Instruction:

By: Norman Cohen

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX

1	2	2	3	4					5 Disqualification							
	Intend to non-ad investors (Part B	credited in State	Type of Security and aggregate offering price offered in state (Part C-Item 1)		Type of investor and amount purchased in State (Part C-Item 2)					Type of investor and exp amount purchased in State waiv (Part C-Item 2) (Part			amount purchased in State		under Sta	ate ULOE attach ation of granted)
State	Yes	No	Limited partnership interests	Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No							
AL																
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AZ																
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APPENDIX

1	Intend to non-ac investors (Part B	to sell ccredited in State	3 Type of Security and aggregate offering price offered in state (Part C-Item 1)		4 Type of investor and amount purchased in State (Part C-Item 2)				
State	Yes	No	Limited partnership interests	Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No
МТ									
NE									
NV		x	\$100,000,000	0	0	0	0		x
NH									<u> </u>
NJ		х	\$100,000,000	0	0	0	0		х
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Exhibit A

Invenio Partners, LP (the "Partnership") is a private investment fund formed to pool the assets of its investors for the purposes of investing, directly or indirectly, in a wide variety of securities and other financial instruments. The Partnership is offering limited partnership interests on a continuous basis to qualified investors. Although there is no maximum or minimum aggregate amount of limited partnership interests which may be sold in this continuous offering, we have inserted the figure of \$100,000,000 in Part C (1) of Form D as a reasonable estimate of the aggregate offering price of such limited partnership interests.



1.1.